

## DANIA BEACH 1 / DNB-1

Investment Opportunity in Dania Beach, Florida, United States of America

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## LOCATION OVERVIEW:

Dania Beach in Florida, United States of America.

#### **TYPE OF PROJECT:**

Loan in Real Estate Asset.

#### TYPE OF EXPLOITATION

Acquisition, renovation, and re-branding of an operating hotel.

### **RENOVATION STATUS:**

Interior refurbishment.

#### COLLATERALIZABLE

Eligible as collateral.





TOTAL ANNUALIZED ESTIMATED RETURN 15,50% \*SR







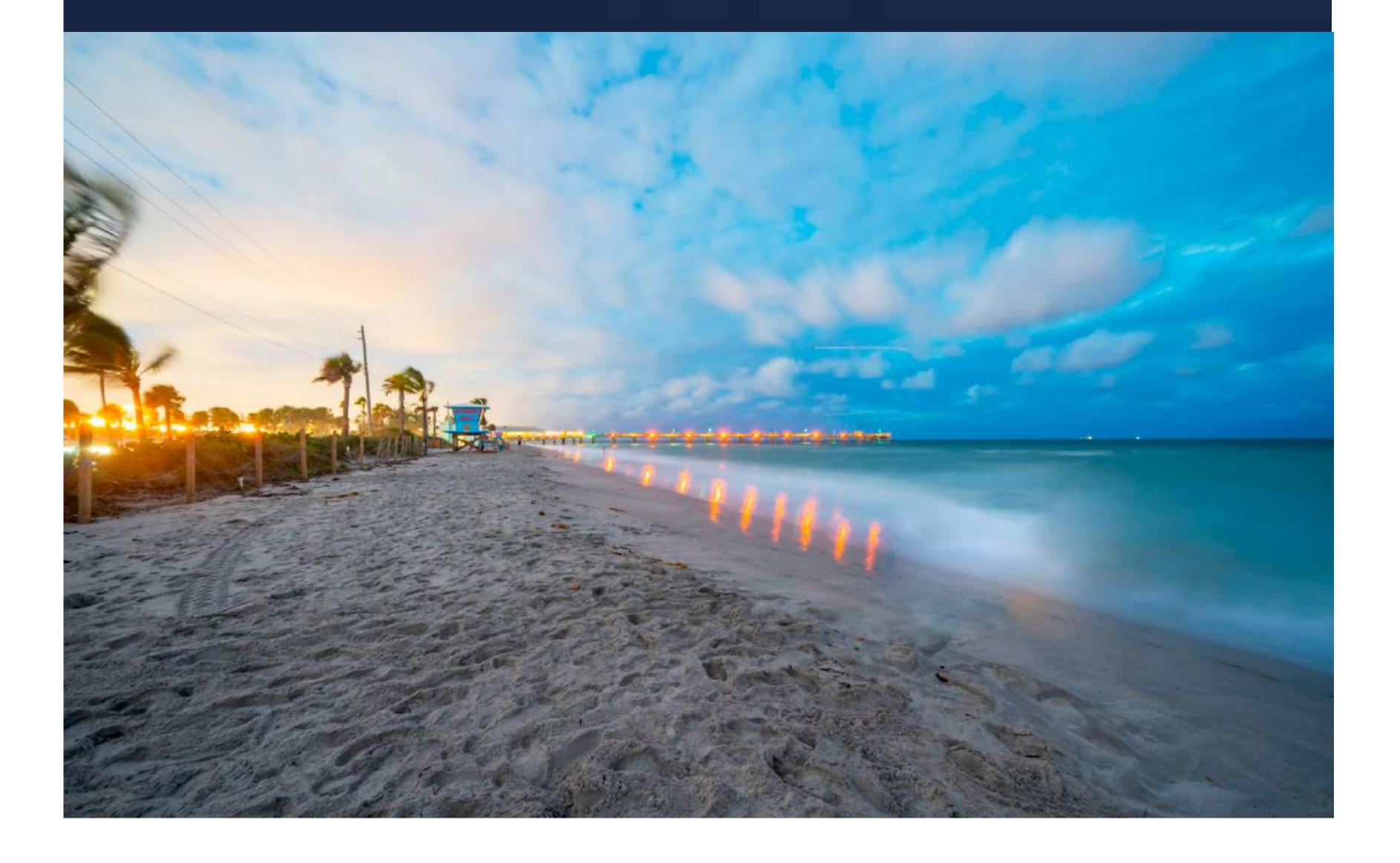
\*SuperReentel and ReentelPro benefit from discounted fees on the Reental platform, which enhances their profitability.

## CITY DATA

Dania Beach, located in the heart of South Florida, has positioned itself as one of the most dynamic areas along the Miami–Fort Lauderdale corridor. This coastal city blends close proximity to world-class urban centers with a relaxed, tropical atmosphere, attracting tourists, professionals, and business travelers alike. Its nearness to Fort Lauderdale–Hollywood International Airport and the Port Everglades cruise terminal makes it a strategic hub with a steady year-round flow of visitors.

With an established hotel infrastructure, excellent highway access (I-95, the Turnpike, and I-595), and a growing range of services, it offers an ideal environment for hospitality projects focused on operational profitability. The presence of major hotel chains and international operators further enhances the area's appeal for developments with rebranding and expansion potential. Investment in hotel assets here stands out for its resilience, high occupancy rates, and solid short- to medium-term demand in both leisure and corporate segments. Dania Beach thus represents a strategic opportunity in South Florida's tourism real-estate market.

**Median Household Tourist Profile Population Altitude** Income 10 ft above sea 40-60-year-old 31,739 inh. (2023)\$50,948 year "snowbirds" from U.S., level Canada, and Europe Location Median age: Area **Hotel occupancy:** 8.35 sq mi 42,5 years 75% 26°3′26″N 80°9′53″W

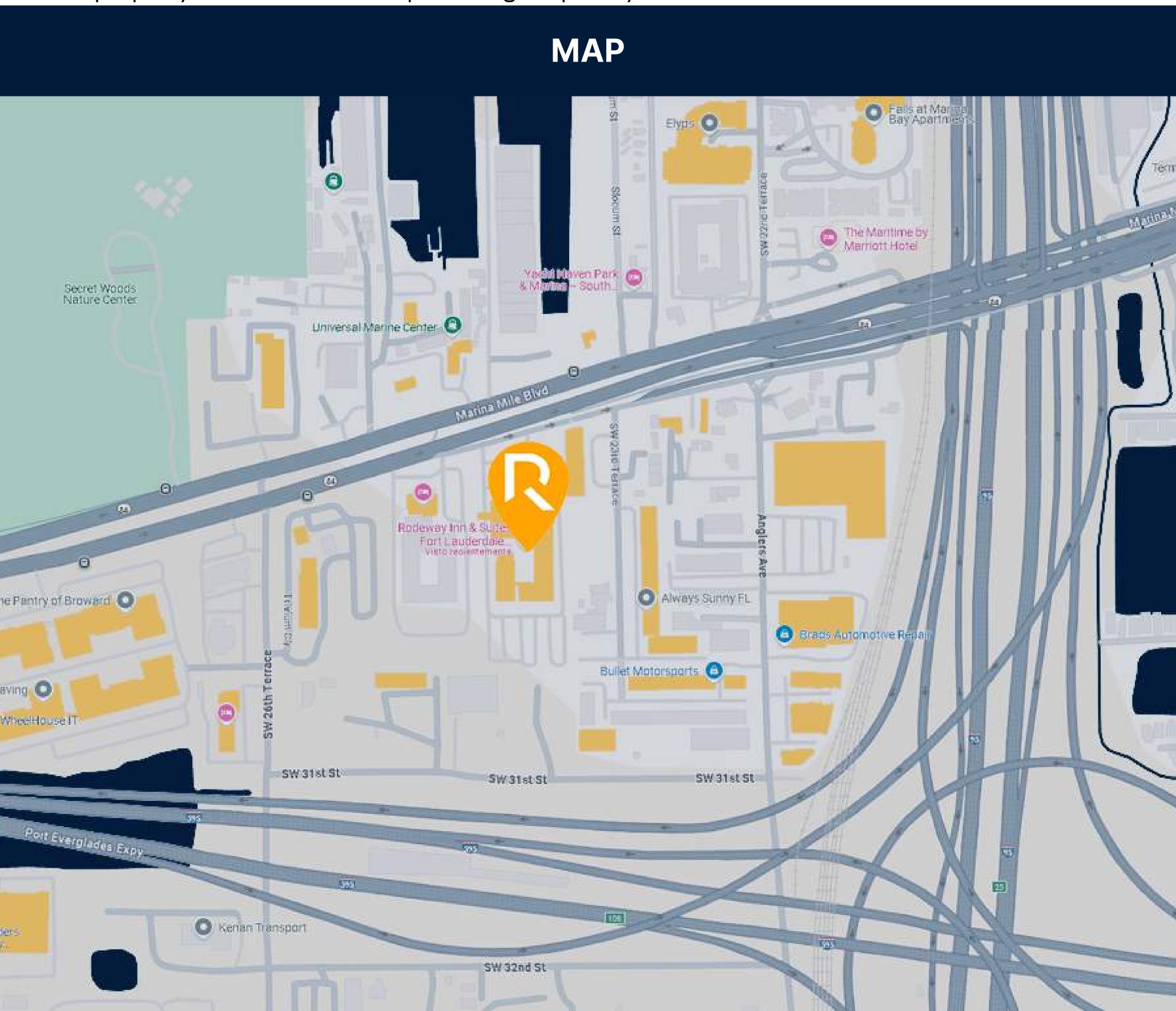


## LOCATION

The project is located at 2440 West State Road 84 in Dania Beach, one of the best-connected areas in South Florida. Its strategic position—less than three kilometers (≈1.9 mi) from Fort Lauderdale–Hollywood International Airport and the Port Everglades cruise terminal—makes it an exceptionally attractive investment for those seeking immediate profitability and growth potential in the hospitality sector.

The asset lies at the junction of three major arteries—I-95, I-595, and Florida's Turnpike—providing swift access to numerous tourist and commercial destinations. The Las Olas Boulevard shopping and dining district and the Seminole Hard Rock Hotel & Casino are only minutes away. For nature and outdoor recreation, the area offers direct access to sites such as Secret Woods Nature Center and Anne Kolb Nature Center, ideal for hiking, kayaking, and picnicking in protected environments.

Additionally, the hotel is just a ten-minute drive from some of Broward County's most renowned beaches—Dania Beach and its pier, Fort Lauderdale Beach, and Hollywood Beach—all celebrated for their white sand, crystal-clear waters, and lively boardwalks. This unique blend of connectivity, natural surroundings, leisure options, and beach tourism positions the property as one of the most promising hospitality enclaves in the State of Florida.



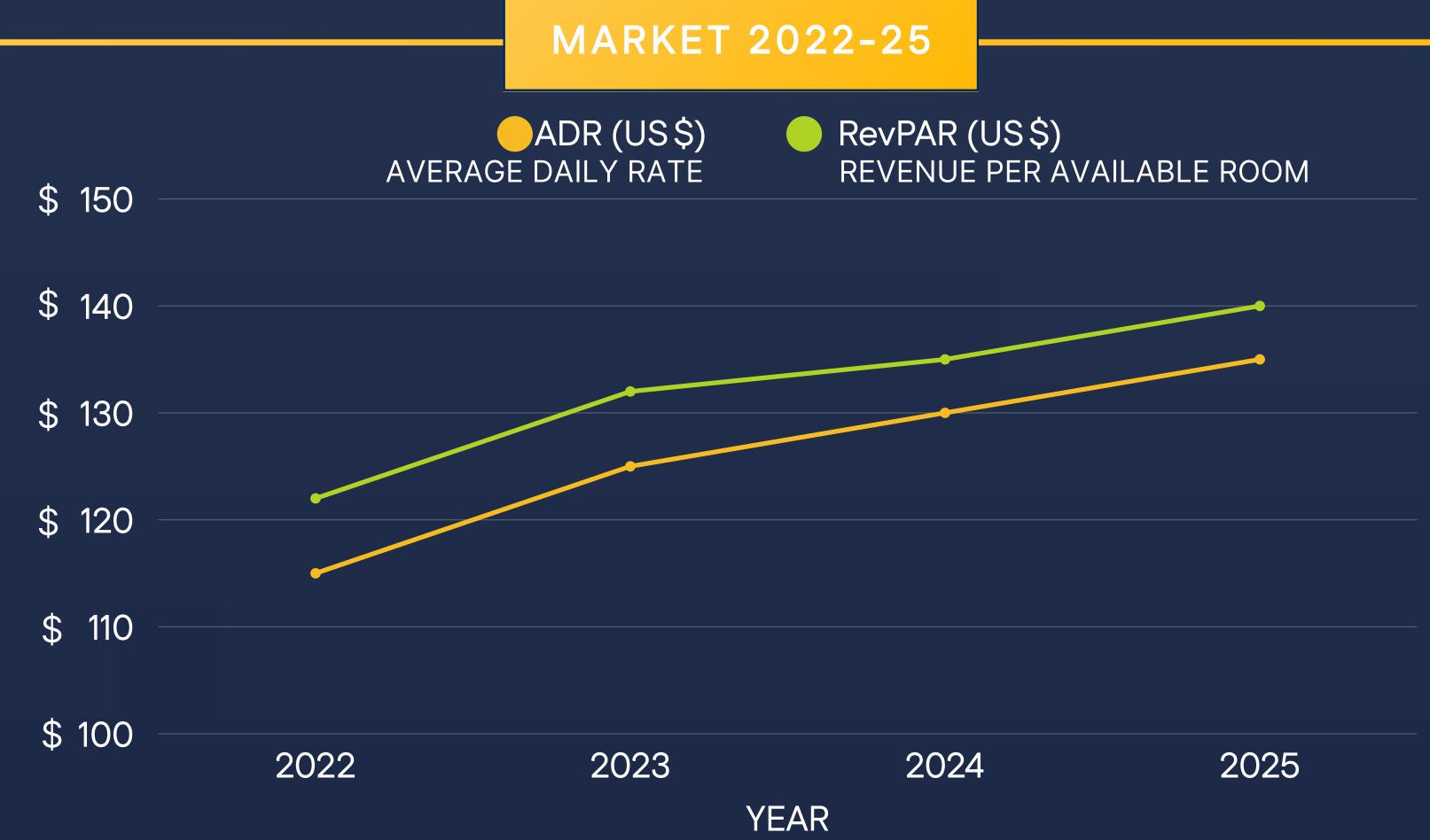


## MARKET ANALYSIS



#### **Hotel-Market Evolution**

Dania Beach's mid-scale hotel corridor is performing solidly, with diversified demand, sustained rate growth, and a new-supply pipeline below 2 %. Projections call for a 3–4 % ADR increase (2022–2025) and RevPAR above US \$135 in 2025, with occupancy exceeding 70 %. The segment has moved past the 2022 post-COVID rebound, absorbed a mild normalization in 2023, and heads into 2024–25 with optimism, fueled by convention-center expansion and the resurgence of corporate travel. Key risks: operating-cost inflation, cost pressures, and high exposure to cruise tourism.



#### **Guest Profile**

Visitors are diverse and motivated by different reasons. Cruise passengers dominate (35–40 %), typically families staying one or two nights before embarkation who value port-shuttle service, early breakfast, and Park-and-Cruise packages. Next come air travelers (30–35 %), efficiency-minded guests who require flexibility, high-speed Wi-Fi, and 24-hour transfers. The corporate/MICE segment (15–20 %) prioritizes logistics, event space, and group coordination, while extended-stay leisure tourists (10–15 %) look for longer stays, full services, and promotions that reward length of stay. All segments share high expectations for comfort, connectivity, and multifunctional convenience.





## INVESTMENT MODEL

#### DANIA BEACH 1 INVESTMENT

EXPECTED SCENARIO	AMOUNT
Total Cost	\$ 5,600,000.00
Reental Launch	\$1,100,000.00
Contribution to the project	\$1,067,000.00
Success fee platform	\$ 33,000.00
DANIA REACH 1 Investor Poturn	

#### **DANIA BEACH 1 Investor Return**

CONCEPT	AMOUNT
Annual rents (paid quarterly)	7,50%
Net Investor Profit	\$ 682,000.00 Super Reentel
Net Investor Profit ReentelPro	\$ 594,000.00
Net Investor Profit Reentel	\$462,000.00
Total Return (TIR)	62,00% SuperReentel, 54,00% ReentelPro, 42,00% Reentel
Total Annualized Return (ROI)	15,50% SuperReentel, 13,50% ReentelPro, 10,50% Reentel

#### **DANIA BEACH 1 Period and Tokens**

CONCEPT	AMOUNT
Investment Term*	48* months
Tokens to be issued	11,000.00

Transaction currency: US Dollar

^Term subject to the early repayment clause outlined in the loan agreement.

INVESTMENT MODEL: The RNT-DNB-1 series offers exposure to the company's equity through an indirect shareholding structure.

RISKS: Lower-than-estimated appreciation in the scenario.

### REENTELS RETURNS

#### SuperReentel\*\*



- Total Return
  62,00%\*
- Total Annualized Return 15,50%\*

LAUNCH DATE: 17/ 07/ 2025

#### ReentelPro\*\*



- Total Return
  54,00%\*
- Total Annualized Return 13,50%\*

LAUNCH DATE:

17/07/2025

#### Reentel\*



- Total Return 42,00%\*
- Total Annualized Return 10,50%\*

LAUNCH DATE:

17/07/2025

\*ESTIMACIÓN DE BENEFICIO PARA ESCENARIO ESPERADO



CLOSED DATE:\*:

17/07/2029

**RETURN:** 

PROJECT CLOSURE

REINVESTMENT OF RETURNS IS ALLOWED WHEN THE PROJECT IS LAUNCHED TO USERS ON THE PLATFORM.

\*Estimated project return: 10,50% annualized and 42,00% at the end of the project, excluding taxes from the returns and capital gain. Each investor will be taxed according to the regulations of their country of residence.

\*\*SuperReentel and ReentelPro benefit from discounted fees on the Reental platform, which enhances their profitability.



## HOW CAN I INVEST?

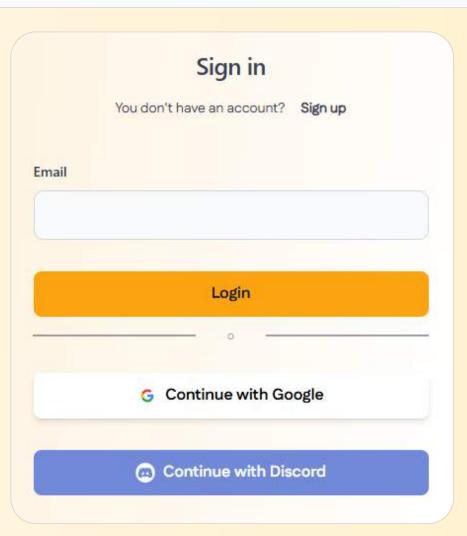
At Reental, you have two ways to invest.

Choose the option that best suits you and follow the steps below:



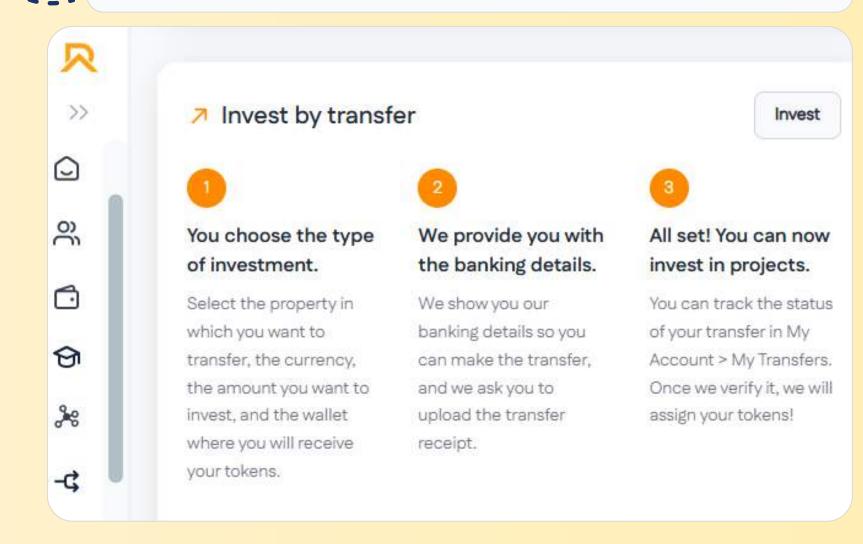


Access your account Log in to the platform.





Select "Invest by Transfer"
You'll find this option on your dashboard.

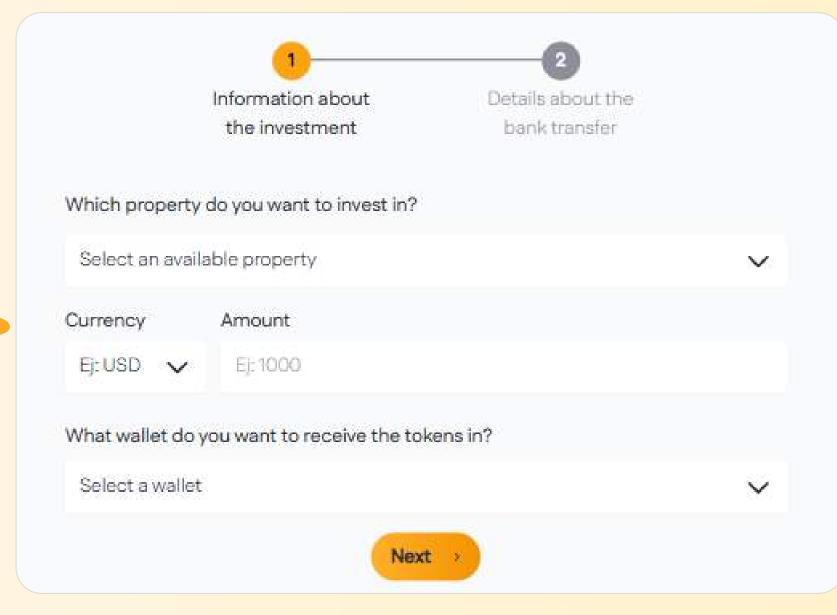


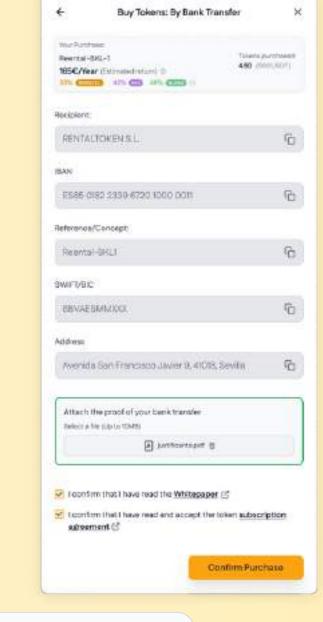
3

Choose the property, currency, amount, and destination wallet.



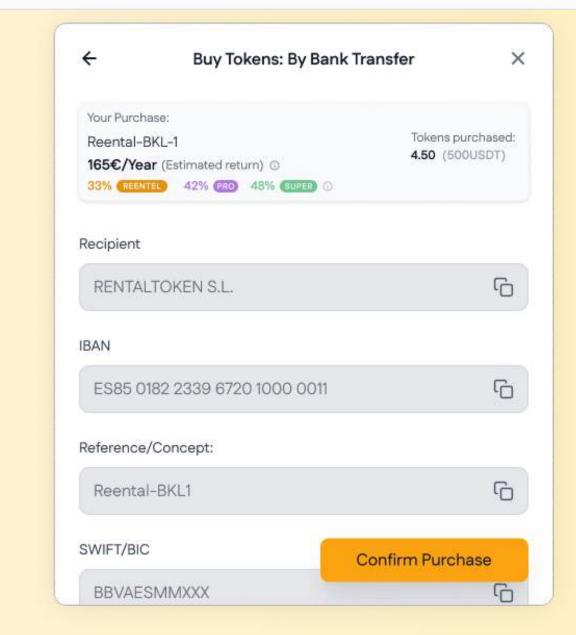
Make the bank transfer
Use the banking details provided by the platform.







Upload proof of payment
Submit the receipt to complete the validation process.



## HOW CAN I INVEST?



#### 1) THROUGH YOUR WALLET

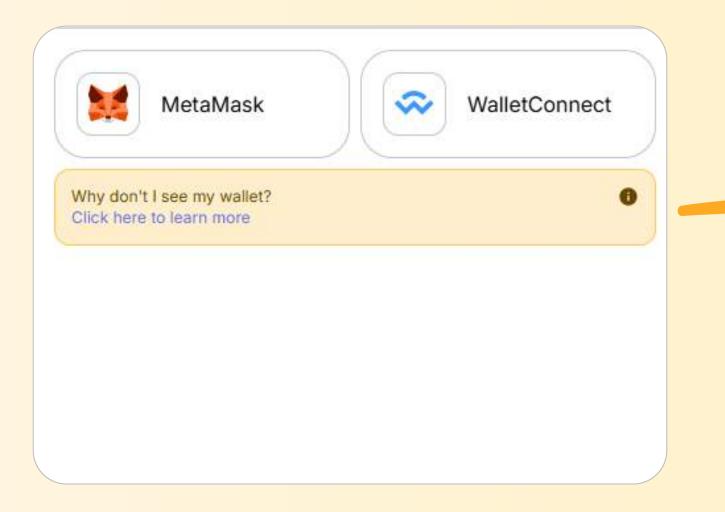


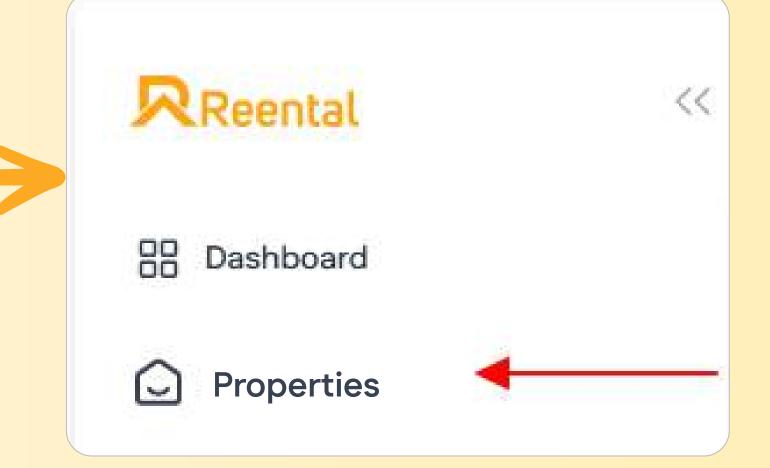
Connect your wallet
MetaMask, Trust Wallet, etc.



Go to "Properties" in the left-hand side menu.

#### Add wallet





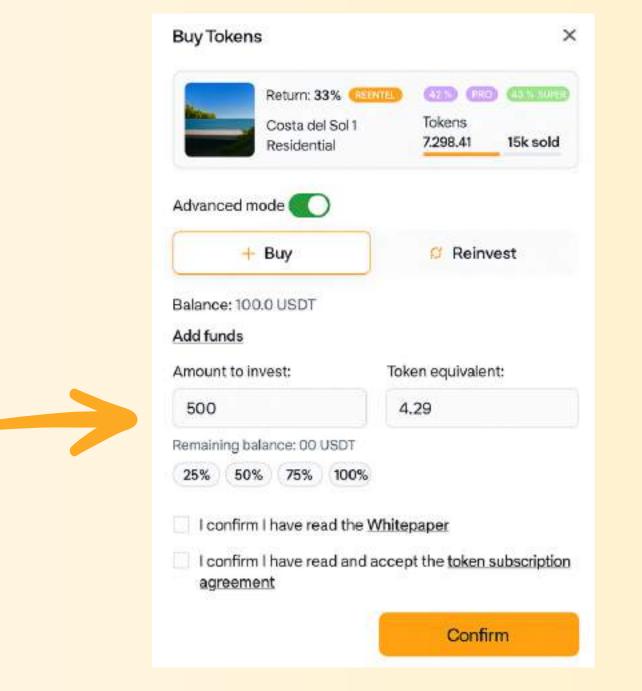


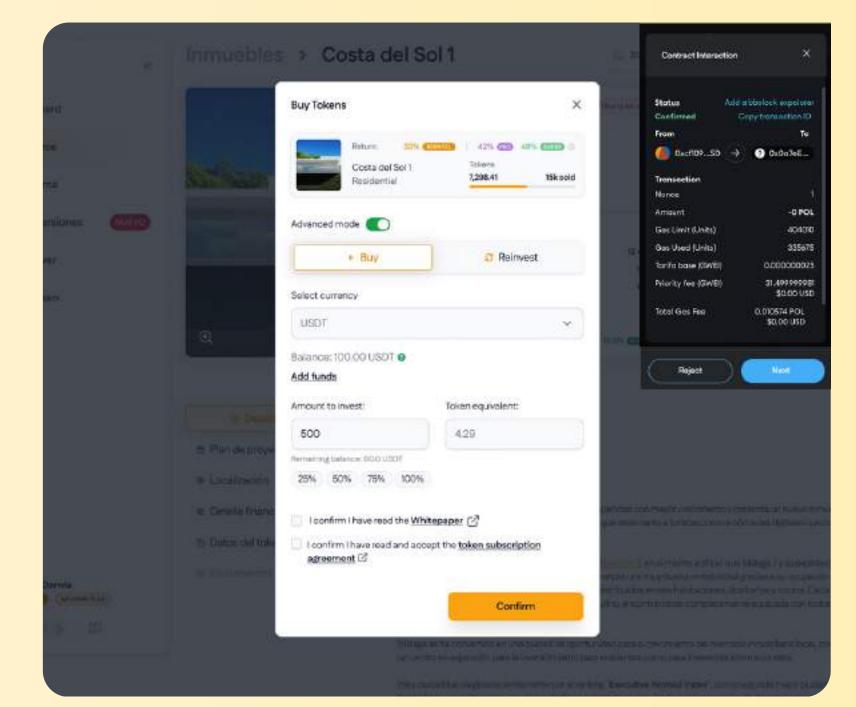
Select the property and click "Invest".



Confirm the transaction

Approve the payment from your wallet.





#### 2) BTC / USDC



Contact an internal agent to guide you through the entire process: <a href="mailto:soporte@reental.co">soporte@reental.co</a>

## ROAD MAP

# **EXPECTED SCENARIO**

Work renovation and re-branding Progress Monitoring

**JULY 2025** 

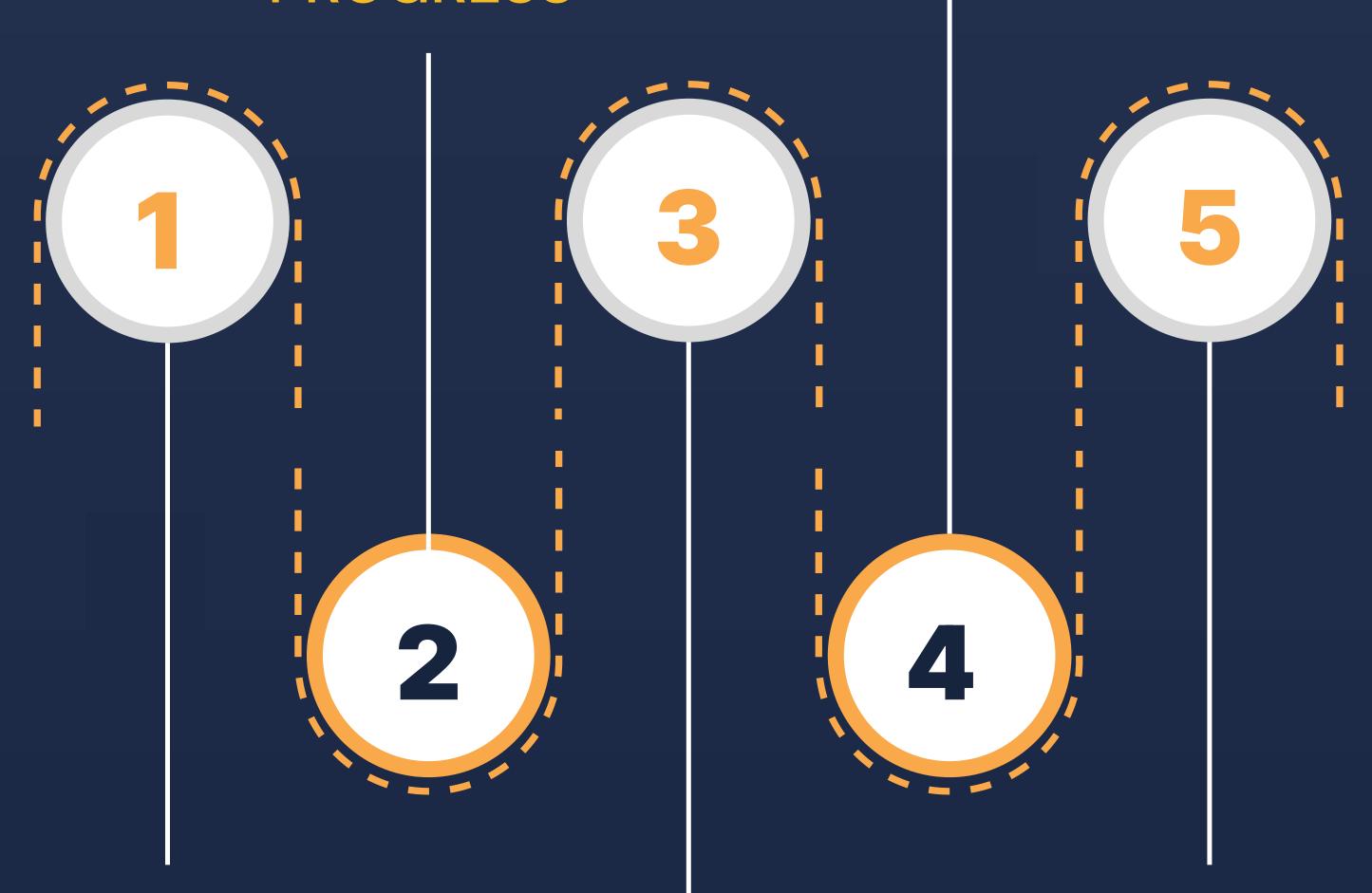
CONSTRUCTION PROGRESS

Construction Completion

**FEBRUARY 2027\*** 

END OF

CONSTRUCTION



#### AGREEMENT & SIGN

**JULY 2025** 

The loan Agreement for Acquisition, renovation, and re-branding is Signed

# END OF CONTRACT

JULY 2029\*

Completion of Loan and the project

## QUARTERLY RETURNS

#### **NOVEMBER 2025 TO JUNE 2029\***

The 45-day clock for distributing quarterly returns starts once financing is finalized.\*



## **CURRENT STATUS**

MAIN ENTRANCE RODEWAY

The hotel currently operating as Rodeway Inn & Suites features 158 rooms on a fully functional 261,500 sq ft lot with 312 parking spaces. Since 2017 it has undergone a comprehensive modernization program encompassing structural upgrades, a complete room overhaul, and mechanical-and-electrical system updates. The complex already offers a robust lineup of amenities—heated pool, meeting rooms, restaurant, complimentary shuttle service—and all utilities are in place, allowing improvements without prior structural work and preserving ongoing operations.

Current zoning approvals permit the construction of up to 200 additional rooms in one or two towers while maintaining the parking ratio, creating a clear vector for organic growth. The conversion plan, with a total cost of USD 10.6 million, is being executed during off-peak seasons. With the major CAPEX allocations already committed, the schedule is being accelerated to mitigate execution risks.

This presents an ideal opportunity for an investor seeking added value and capital appreciation.





**ROOM ACCESS** 

ROOMS

### **COMPLETED STATUS**



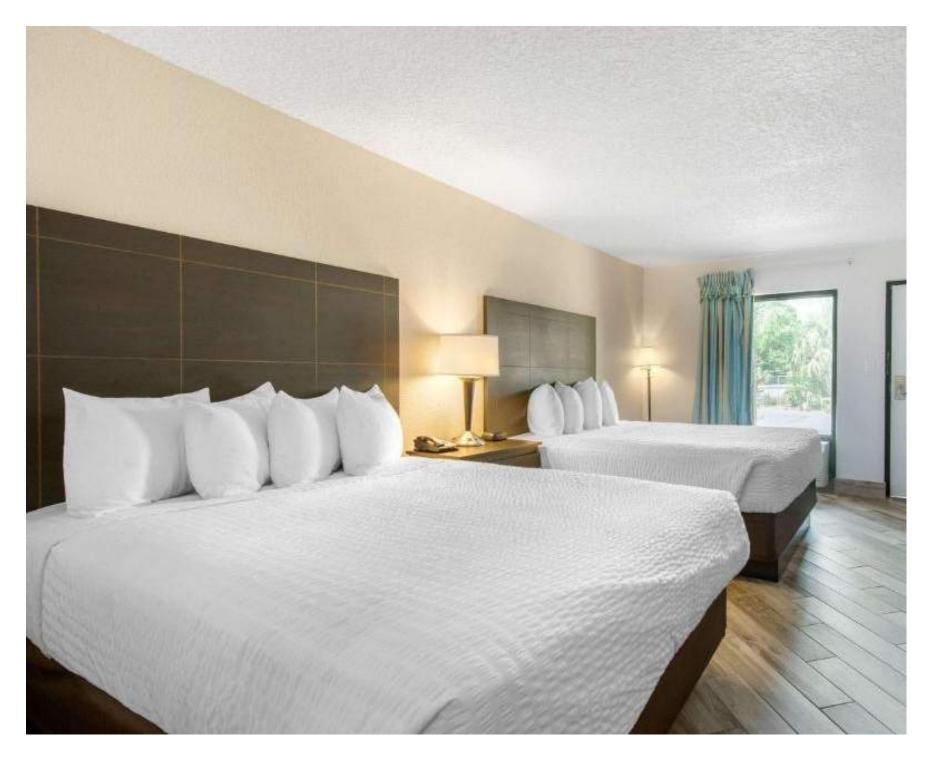


MAIN ENTRANCE CLARION

**POOL** 

Clarion Fort Lauderdale Airport & Cruise Port is shaping up to be the first major play in the local hotel market, fast-tracking its transition: from Rodeway Inn & Suites to Clarion (Choice Hotels) and, ultimately, to Garner by IHG, a mid-scale brand with premium service standards. Operations are managed by Torchwood Hotels, a proven South Florida operator, ensuring an agile, professional ramp-up.

Set on a fully operational 261,500 sq ft parcel, the complex today offers 158 rooms already upgraded to Clarion spec—neutral palette, upholstered headboards, premium furnishings, efficient lighting, and local artwork—supported by 312 parking spaces that secure immediate cash flow. Corridors and lobby feature back-lit ceilings and LVT flooring; the F&B zone adds a support kitchen and a Chattahoochee-style lounge, boosting average guest and banquet spend.



ROOM REFERENCE

The exterior renovation—roofing, façade, paving, LED signage, EV chargers, smart-irrigation landscaping, and 157 CCTV cameras—extends the building's useful life, reduces maintenance costs, and sharply boosts curb appeal.

With current zoning approvals, the site can accommodate up to 360 rooms: one or two five-story towers would allow roughly 200 additional rooms without affecting the parking ratio, unlocking added value in a market with strong pre-cruise stay demand.

Under the Garner flag, a projected ADR of \$132, 78 % occupancy, and an estimated annual NOI of \$2.7 million point to a target valuation of USD 30–35 million.

In short, this is an asset with tangible upside and limited risk, offering investors the opportunity to enter at the optimal moment in South Florida's hotel cycle.

## PROJECT TEAM

#### **Eric Sanchez**



**CEO**Chief Executive
Officer

#### **Adrian Paloma**



CFO & CAO
Finance
Department

#### Jackie Aguilar



LAWER
Legal and Real Estate
Department

#### **Andres Sanchez**



ARCHITECT

Architecture and Real Estate

Department



## WHO IS ESTATING?



#### **Estating:**

Estating is an innovative platform in the global real estate investment sector, designed to provide access to high-value assets. Founded by experts in technology and finance, Estating combines advanced analytics with institutional-grade strategies to deliver diversified investment opportunities.

Its approach enables access to properties in key markets, ensuring transparency and efficiency in every transaction.

With a model tailored to both accredited investors and those seeking to diversify their portfolios, Estating drives an innovative financial ecosystem aligned with global market trends.

# UNIQUE VALUE TO INVESTORS

Thanks to a recent partnership between Reental and Estating, this collaboration represents a unique opportunity to expand horizons and reinforces our shared vision of building a global, innovation-driven financial ecosystem.



## LEGAL NOTICE

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# DO YOU HAVE ANY QUESTIONS?

More information



or contact us:

soporte@reental.co

and for additional projects visit our website



